

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT  
Southern District Of New York

In re Lehman Brothers Holdings Inc., et. al.,

Case No. 08-13555(JMP)

(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Name of Transferor

**Paulson Credit Opportunities Master Ltd.**

**Merrill Lynch Credit Products, LLC**

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 33466

Claim Amount: \$11,615,407.98

Amount Transferred: \$11,615,407.98

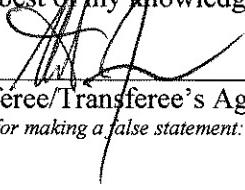
Date Claim Filed: September 21, 2009

Debtor against claim filed: Lehman Brothers Holdings Inc.

Paulson Credit Opportunities Master Ltd.  
c/o Paulson & Co. Inc.  
1251 Avenue of the Americas  
50th Floor  
New York, NY 10020  
Tel: 212-956-2221  
Fax: 212-977-9505  
Emails: [Paul\\_ops@paulsonco.com](mailto:Paul_ops@paulsonco.com); [James.Olivo@paulsonco.com](mailto:James.Olivo@paulsonco.com)

With a copy to:  
Michael Greenblatt  
Sidley Austin LLP  
787 7th Avenue  
New York, NY 10019  
[mgreenblatt@sidley.com](mailto:mgreenblatt@sidley.com)

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 

Date: August 30, 2012

Transferee/Transferee's Agent

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

**ANNEX 2**  
**LBHI TRANSFER NOTICE**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

Ch-11 LEHMAN BROTHERS HOLDINGS, INC.

Debtor

Case No. 08-13555

Chapter 11

**NOTICE OF TRANSFER OF CLAIM**  
**PURSUANT TO RULE 3001(e)**

PLEASE TAKE NOTICE that the following claims of Merrill Lynch Credit Products, LLC ("Seller") that are scheduled by Lehman Brothers Holdings Inc. ("Debtor") and or filed as an original or amended Proof of Claim against the Debtor(s):

Proof of Claim Amount	Proof of Claim No.
USD 11,113,058.10	Claim no. 66243 (amends claim 36794)
USD 1,597,309.94	Claim no. 66880 (amends claim 36791)
USD 4,354,701.94	Claim no. 66883 (amends claim 36792)
USD 11,615,407.98	Claim no. 33466

have been transferred and assigned to Paulson Credit Opportunities Master Ltd. ("Assignee"). The signature of Seller on this document is evidence of the transfer of the claims and all rights thereto.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment

and the Assignee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to the Assignee.

**ASSIGNEE:** Paulson Credit Opportunities  
Master Ltd.

Signature:



Name:

STUART MERZER  
Authorized Signatory

Title:

Date: August 30 2012

**SELLER:** Merrill Lynch Credit Products, LLC

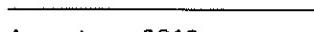
Signature:



Name:



Title:



Date:

August    2012

and the Assignee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to the Assignee.

**ASSIGNEE:** Paulson Credit Opportunities  
Master Ltd.

Signature: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Date: August \_\_\_\_ 2012

**SELLER:** Merrill Lynch Credit Products, LLC

Signature:   
Name: Shawn Evinger  
Title: VP  
Date: August 30 2012